

ONE IN A MILLION

Transaction Log & Balance Sheet (2023-2026)



OIAM transaction detail (2023 - 2026)



Actuals (source: TCI bank statement)					
	2023 (May–Dec)	2024 -	2025 -	2026 (Jan–Mar)	Total
Investment / Capital Receipts	\$632,624	\$1,074,980	\$1,164,990	\$500,000	\$3,372,594
FX and wire reimbursement	\$2,255	\$78,059	\$121,005	\$35,580	\$236,899
Total	\$634,879	\$1,153,039	\$1,285,995	\$535,580	\$3,609,493
OPERATING EXPENSES					
Research and Development	(\$616,700)	(\$148,730)	(\$156,807)	(\$34,788)	(\$957,025)
Technology & Equipment	-	(\$8,130)	(\$44,799)	(\$4,390)	(\$57,319)
Bank Fees (inc wire transfer and FX fees)	(\$3,614)	(\$2,378)	(\$3,294)	(\$568)	(\$9,854)
Regulatory & Licensing	-	-	(\$46,115)	(\$33,988)	(\$80,103)
Professional & Legal Fees	(\$2,255)	(\$88,655)	(\$53,447)	(\$2,792)	(\$147,149)
Consulting Fees	-	(\$110,000)	(\$100,000)	-	(\$210,000)
Rent & Facilities	-	(\$131,430)	(\$117,020)	(\$26,000)	(\$274,450)
Internet Fees	-	(\$2,464)	(\$6,407)	(\$493)	(\$9,364)
Travel & Entertainment	-	(\$6,498)	(\$47,455)	(\$12,887)	(\$66,840)
Other Purchases	-	(\$3,001)	(\$46,947)	(\$13,497)	(\$63,445)
Total	(\$622,569)	(\$501,286)	(\$622,291)	(\$129,403)	(\$1,875,549)
FINANCING ACTIVITIES					
Return of Capital / Shareholder Loan	-	(\$570,000)	(\$507,000)	(\$94,000)	(\$1,171,000)
Owner Distributions	-	(\$20,009)	(\$114,160)	(\$20,000)	(\$154,169)
Total	-	(\$590,009)	(\$621,160)	(\$114,000)	(\$1,325,169)
Total opex and financing activities	(\$622,569)	(\$1,091,295)	(\$1,243,451)	(\$243,403)	(\$3,200,718)
Balance	\$12,310	\$61,744	\$42,544	\$292,177	\$408,775

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Balance Sheet — Year over Year

Cumulative position as at period end

ASSETS	As at Dec 31, 2023	As at Dec 31, 2024	As at Dec 31, 2025	As at Mar 31, 2026
Cash and cash equivalents	\$12,310	\$74,054	\$116,598	\$408,775
Total Assets	\$12,310	\$74,054	\$116,598	\$408,775
LIABILITIES				
Convertible notes payable	\$632,624	\$1,137,604	\$1,795,594	\$2,201,594
Total Liabilities	\$632,624	\$1,137,604	\$1,795,594	\$2,201,594
EQUITY				
Common stock (Founder, 100% ownership, no par value)	-	-	-	-
Accumulated deficit	(\$620,314)	(\$1,063,550)	(\$1,678,996)	(\$1,792,819)
Total Equity	(\$620,314)	(\$1,063,550)	(\$1,678,996)	(\$1,792,819)
Total Liabilities and Equity	\$12,310	\$74,054	\$116,598	\$408,775

Notes

Basis: accrual, no fixed assets, no A/R, no A/P, and no accrued liabilities. Pre-2023 opening balance is \$0.

Each column reflects the cumulative balance sheet position as at the end of that period (not the period's own activity) — e.g., the Dec 31, 2024 column includes all activity from May 2023 through Dec 2024.

Convertible notes payable = cumulative Investment/Capital Receipts less cumulative repayments classified as Return of Capital/Shareholder Loan, as at each period end. No interest accrues on these notes per confirmation.

Common stock reflects 100% founder ownership at no par value / no cash paid in for equity, per the capitalization table.

Accumulated deficit = cumulative Operating Expenses, net of FX/wire reimbursements (treated as other income) and cumulative Owner Distributions, as at each period end.

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